

RESIDENT INDIVIDUAL APPLICANTS

PRE-LICENSING TRAINING, EXAMINATION, FINANCIAL RESPONSIBILITY AND CONTINUING EDUCATION REQUIREMENTS

LICENSE AND LINE OF AUTHORITY	PRE- LICENSING TRAINING		EXAMINATION			FINANCIAL RESPONSI- BILITY	CONTINUING EDUCATION	
	Yes/ No	Number of Hours	Exam	Number of Questions	Passing Score		Required Yes/No	If "Yes", Specific Requirements
ADJUSTER (Age 21)								
Independent	No	N/A	Adjuster	50	70%	\$1000 Bond	No	N/A
Public	No	N/A	Adjuster	50	70%	\$1000 Bond	No	N/A
APPRENTICE ADJUSTER (Age 21) (Individual Only)	No	N/A	None	N/A	N/A	\$1000 Bond	No	N/A
ADMINISTRATOR (TPA) (Age 21)	No	N/A	None	N/A	N/A	Required but don't have to file proof with DOI	No	N/A
AGENT (Age 18)						NOTE: If Agent doing business prior to appointment must have \$1,000,000/Occurrence & \$2,000,000 Aggregate		NOTE: • Biennium from July 1 even year to June 30 even year • Proof of completion due by July 30
Line of Authority (LOA)								
Casualty	Yes	40	Casualty	25	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> 24 total hours for Agent License regardless of number of LOAs 6 hours directly related to one or more active LOA 2 hours Ethics At least 12 hours of the 24 must be classroom
Health	Yes	40	Health	50	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> 24 total hours for Agent License regardless of number of LOAs 6 hours directly related to one or more active LOA 2 hours Ethics At least 12 hours of the 24 must be classroom
Life	Yes	40	Life	50	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> 24 total hours for Agent License regardless of number of LOAs 6 hours directly related to one or more active LOA 2 hours Ethics At least 12 hours of the 24 must be classroom

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	Yes/ No	Number of Hours	Exam	Number of Questions	Passing Score		Required Yes/No	If "Yes", Specific Requirements
Personal Lines	Yes	40	Personal Lines	50	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> 24 total hours for Agent License regardless of number of LOAs 6 hours directly related to one or more active LOA 2 hours Ethics At least 12 hours of the 24 must be classroom
Property	Yes	40	Property	25	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> 24 total hours for Agent License regardless of number of LOAs 6 hours directly related to one or more active LOA 2 hours Ethics At least 12 hours of the 24 must be classroom
Variable Life & Variable Annuity	No Must have Agent license with Life LOA & SEC cert	N/A	None	N/A	N/A	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> 24 total hours for Agent License regardless of number of LOAs 6 hours directly related to one or more active LOA 2 hours Ethics At least 12 hours of the 24 must be classroom
AGENT - Limited Lines								
Credit	No	N/A	None	N/A	N/A	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	No	N/A
Crop-Hail	No	N/A	Crop Hail	25	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	No	N/A
Mechanical Breakdown* (= Automobile Guaranty)	N/A	N/A	N/A	N/A	N/A	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	No	N/A
Motor Vehicle Physical Damage*	N/A	N/A	N/A	N/A	N/A	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	No	N/A
Surety	No	N/A	Surety	25	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	No	N/A

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	Yes/ No	Number of Hours	Exam	Number of Questions	Passing Score		Required Yes/No	If “Yes”, Specific Requirements
Travel (= Representing Common Carrier)	No	N/A	Travel	25	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer’s assumption	No	N/A
TEMPORARY AGENT (Age 18) (Individual Only)	No	N/A	None	N/A	N/A	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer’s assumption	No	N/A
LIFE & HEALTH CONSULTANT (Age 25) (Individual Only)	No	N/A	Consultant Life & Health	Combination 50 essay & 100 multi choice	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000	No	N/A
PROPERTY & CASUALTY CONSULTANT (Age 25) (Individual Only)	No	N/A	Consultant Property & Casualty	Combination 50 essay & 100 multi choice	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000	No	N/A
MANAGING GENERAL AGENT	No Must have Agent license with P&C LOA	N/A	None	N/A	N/A	(Must fulfill Financial Responsibility of required underlying license)	No	N/A
REINSURANCE INTERMEDIARY BROKER	No Must have insurance producer license	N/A	None	N/A	N/A	(Must fulfill Financial Responsibility of required underlying license)	No	N/A
REINSURANCE INTERMEDIARY MANAGER	No Must have insurance producer license	N/A	None	N/A	N/A	(Must fulfill Financial Responsibility of required underlying license)	No	N/A
RENTAL VEHICLE AGENT	No	N/A	None	N/A	N/A	(None specified)	No	N/A

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RENTAL VEHICLE MANAGING EMPLOYEE (Individual Only)	Yes, Provided By Employer	Hours not specified but course pre- approved	Rental Vehicle (Given by employer and pre-approved)	25	70%	(Rental Vehicle Agent responsible)	Yes	<ul style="list-style-type: none"> 6 total hours (May be provided by employer) 4 hours of Property & Casualty 2 hours of Ethics Biennium – July 1 even year to June 30 even year Proof of completion due by July 30
SPECIALTY CREDIT MANAGING EMPLOYEE (Age 18) (Individual Only)	No	N/A	None	N/A	N/A	(Specialty Credit Producer responsible)	No	N/A
SPECIALTY CREDIT PRODUCER	No	N/A	None	N/A	N/A	(None specified)	No	N/A
SURPLUS LINES BROKER (Age 18) (Individual Only)	No Must have Agent license with P&C LOA	N/A	None	N/A	N/A	\$1,000,000/Occurrence \$2,000,000 Aggregate AND \$50,00 Penal Bond	No	N/A
VIATICAL BROKER (Age 21)	Yes	40	Viatical Broker	50	70%	\$ 500,000/Occurrence \$1,500,000 Aggregate E & O or Bond or Deposit	Yes	<ul style="list-style-type: none"> 24 total hours for Viatical Broker License (May use applicable credits for both Viatical Broker License and Agent License, if any) 10 hours of Life 6 hours of Viatical 2 hours of Ethics
VIATICAL PROVIDER (Age 21)	No	N/A	None	N/A	N/A	\$500,000/Occurrence \$1,500,000 Aggregate E & O or Bond or Deposit	No	N/A

*Agents may keep existing Mechanical Breakdown or Motor Vehicle Physical Damage line of authority; but these lines of authority shall not be issued as new or additional lines of authority after July 14, 2002.